

**SCHEDULE "D" – ENROLMENT FORM FOR DIVIDEND REINVESTMENT PLAN**

TO: HarbourEdge Mortgage Investment Corporation (the "Corporation")

By signing this form, the undersigned requests enrolment in the Corporation's Dividend Reinvestment Plan to have the percentage of dividends listed below reinvested in additional Class A Preferred Shares in the capital of the Corporation. The undersigned acknowledges having received and read a copy of the Corporation's policy regarding the Dividend Reinvestment Plan and agrees participation in the Plan will be subject to such policy. The undersigned also acknowledges this authorization to enrol Class A Preferred Shares will remain in effect until the undersigned notifies the Corporation in writing in accordance with the Plan.

Dividend Reinvestment: \_\_\_\_\_ %

Cash Payment: \_\_\_\_\_ %

**Total:** \_\_\_\_\_ **100%**

DATE: \_\_\_\_\_

Shareholder Signature:

Name in which the Corporation's Class A Preferred Shares are registered:

\_\_\_\_\_

\_\_\_\_\_

Please Print

Telephone Numbers:

Address:

Residence: \_\_\_\_\_

\_\_\_\_\_

Work: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Completing and Returning the Form**

Please print clearly. When a registered shareholder has completed this enrolment form, it should be returned to the Corporation at the following address:

HarbourEdge Mortgage Investment Corporation  
40 Huron Street, Suite 300  
Collingwood, Ontario  
L9Y 4R3

Attention: Sean Dwyer

Fax: 705-443-8158