

**SCHEDULE “B” – CONSENT TO ELECTRONIC DELIVERY OF DOCUMENTS**

1. I, the undersigned Subscriber, consent to receiving all documents of HarbourEdge Mortgage Investment Trust (the “Trust”) to which I am entitled, electronically rather than by mail. I understand the documents I am entitled to receive are determined by the class of Units I hold and may include:
  - Transaction statements;
  - Quarterly account statements; and
  - Other information about the Trust.
2. I understand and agree that the documents I am entitled to receive will be sent to me at my e-mail address set out below.
3. I acknowledge that access to the Internet, e-mail and the worldwide web is required in order to access a document electronically and I confirm that I have such access and I have the ability to access, view, download, and print documents from my computer, including documents in Adobe’s Portable Document Format (PDF). (The Adobe Acrobat Reader software is required to view a document in PDF format and is available free of charge from Adobe’s website at [www.adobe.com](http://www.adobe.com).)
4. I understand that I may revoke or modify my consent to receive documents electronically; that I may change my e-mail address to which documents are delivered; or request a paper copy of a document for which I have consented to electronic delivery by sending in such notification or request:
  - (a) by email to: [sdwyer@harbouredge.com](mailto:sdwyer@harbouredge.com)
  - (b) by fax to:  
HarbourEdge Mortgage Investment Trust  
40 Huron Street, Suite 300  
Collingwood, Ontario L9Y 4R3  
Fax: 705-443-8158
5. I understand and agree that at any time and without giving me advance notice, the Trust may elect not to send me a document electronically, in which case a paper copy of the document will be mailed to me.
6. I understand I am not required to consent to electronic delivery.

DATE: \_\_\_\_\_

Unitholder Signature:

Name in which the Corporation’s Class A Units  
are registered:

\_\_\_\_\_

\_\_\_\_\_  
Please Print

\_\_\_\_\_  
Email Address