SCHEDULE "D" – ENROLMENT FORM FOR DIVIDEND REINVESTMENT PLAN

TO: HarbourEdge Mortgage Investment Trust (the "Trust")

By signing this form, the undersigned requests enrolment in the Trust's Dividend Reinvestment Plan to have the percentage of dividends listed below reinvested in additional Class A Units in the capital of the Trust. The undersigned acknowledges having received and read a copy of the Trust's policy regarding the Dividend Reinvestment Plan and agrees participation in the Plan will be subject to such policy. The undersigned also acknowledges this authorization to enrol Class A Units will remain in effect until the undersigned notifies the Trust in writing in accordance with the Plan.

Dividend Reinvestment:	<u>%</u>
Cash Payment: Total:	
DATE:	
Unitholder Signature:	Name in which the Corporation's Class A Units are registered:
	Please Print
Telephone Numbers:	Address:
Residence:	
Work:	

Completing and Returning the Form

Please print clearly. When a registered unitholder has completed this enrolment form, it should be returned to the Trust at the following address:

sdwyer@harbouredge.com

or

HarbourEdge Mortgage Investment Trust 40 Huron Street, Suite 300 Collingwood, Ontario L9Y 4R3

Attention: Sean Dwyer

Fax: 705-443-8158